



THE FUTURE OF PLANT PRODUCTION STARTS HERE

















SUMMARY OF SIVAL 2025

• 38th edition

- **713 exhibitors** in 2025 (705 exhibitors in 2024) including **17% international exhibitors**
- **24,200 visitors** in 2024 (24,777 in 2024)
- A good level of overall satisfaction
- International attendance: 63 nationalities compared to 55 en 2024, delegations from Top Buyers
 (Spain, Portugal, Romania, Poland, Senegal, Ivory Coast, Colombia, Mexico, Chile ...), more than 340
 BtoB meetings (VIBE)
- More than 3,500 participants in the conference & forums spaces, with agroecology and its pratices as
 a strong focus













VISITORS

2025



95% of visitors came from France:

64% from Western regions: Pays de la Loire, Center of France, Brittany, Normandy (69% in 2024)

36% from other French regions the most represented of which are:

→ New Aquitaine, Île-de-France, Auvergne-Rhône-Alpes, East, and Hauts-de-France

• 5% come from abroad (5% in 2024), i.e. 1,250 foreigners

63 nationalities represented

The most represented countries are (in descending order):

→ The Netherlands, Spain, Belgium, Italy, Algeria, Germany, Switzerland



DUCTION

PRODUCER ACTIVITY

40% of visitors are producers or work on a farm

Producer activities (% attendees / multiple choice)	% 2025	% 2024
Vegetables	43	38
Fruits	23	22
Wine	23	28
Horticulture	11,5	10
Cider	2,8	2,3
Nurseries	8,3	7,9
Seeds and seedlings	9	9
PAMP	2,8	2,5
New sectors	3,5	2
Cereals	14	13



DAY AND REASON FOR VISIT

Feedback rate: 8%

They came:

32% on Tuesday

- 39,5% on Wednesday
- 28,5% on Thursday

11% of visitors came over 2 days or more (figures from the scan).

Reasons for visiting

(Multiple choices)

- 55%: Discover new products (59% in 2024)
- 56%: Meet suppliers (55% in 2024)
- 51%: Meet professionals in their field (50% in 2024)
- 43%: Learn about the technical development of equipment (44% in 2024)
- 30%: Find out more with a view to making a purchase (30% in 2024)
- 16%: Attend to a conference or a forum
- 6%: Buy (5% in 2024) Note: 48% established contacts with the intention of placing an order



SATISFACTION

- 89% of visitors found the products they were looking for (92% in 2024)
- 94% were satisfied with the reception to the show (97% in 2024)
- 56% with the catering (65% in 2024)
- 91% with the quality of stands (96% in 2024)
- 93% with the SIVAL program, conferences, forum... (95% in 2024)

Visitors satisfied with their visit

Score for SIVAL: 16,3/20

(16,4/20 in 2024)

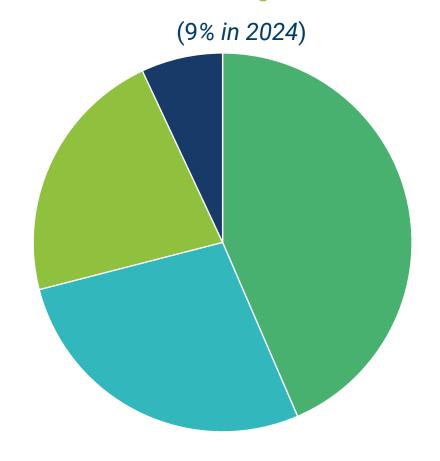
Recommandation score to their professional environment 16,1/20

(16,1/20 en 2024)

SIVAL'S REACH

11% regional reach

20% think SIVAL has international reach (23,4% in 2024)



40% national reach (40% in 2024)

29% European reach (28% in 2024)

81% of visitors think that SIVAL meets the challenges of tomorrow's agriculture







EXHIBITORS

2025



EXHIBITORS 20,000 m² of STAND



713 EXHIBITORS



DEDICATED HUBS:

SURFACE AREA





INDUSTRY RESEARCH & TRAINING Hub by VEGEPOLYS VALLEY



A STARTUP village (under 5 years old)



GENERAL SATISFACTION

Feedback rate: 6%

Average rating of business contacts:

7/10

7/10 in 2024

Vorte alife agro-meto pu quotidien

Average recommendation score for a company to exhibit:

7,5/10

7,6/10 in 2024

SIVAL average score:

7,4/10

7,5/10 in 2024



SATISFACTION / CONTACTS / RESULTS

Did visitors seem:			
	2025	2024	
Very interested	17,5%	26,6%	
Interested	73,5%	66,7%	
Not particularly interested	9%	6,8%	
Not interested	0%	0%	

Your commercial results for 2024 compared to 2023 (for previous exhibitors):			
	2025	2024	
Above	18,7%	24,5%	
Equal	39,6%	30,7%	
Below	18,7%	21,9%	
Too early to tell	13,7%	10,4%	
Not relevant (new exhibitors)	9,3%	12,5%	

95% of exhibitors achieved their objectives to raise their profile,

95% to promote new products,

89% to deal with new partners,

And 87% to do business.



SATISFACTION / CONTACTS / RESULTS

Would you say that SIVAL is a show on the following scale:			
	2025	2024	
Local	1,6%	1,5%	
Regional	14,3%	13,5%	
National	47,6%	48,2%	
European	13,2%	18,1%	
International	23,3%	18,7%	

Do you intend to exhibit in 2025?			
	2025	2024	
Yes	82%	88,6%	
No	2,1%	1,6%	
Don't know yet	15,9%	9,8%	





COMMITMENTS

Destination Angers, certified ISO 20121*, is committed to a continuous improvement process for the eco-responsibility of its events. SIVAL, a flagship event organised by Destination Angers, is part of this approach.

* International responsible management certification for event activities



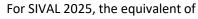
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Our actions for SIVAL 2025



REDUCING OUR CARBON FOOTPRINT

- Waste management :
- +10% increase in waste recovery compared to last year.
- 10 specific sorting streams and recycling ambassadors at major events.
- Responsible purchasing systematically including CSR requirements.
- Sustainable mobility: shuttles between the train station and the exhibition center, carpooling hubs.
- Plastic-free commitment: elimination of plastic bottles for the organizing team.
- Responsible food choices :
- «Responsible Food» charter shared with all stakeholders.
- Vegetarian options, reduced red meat consumption. Collection of food surpluses.



2,000

meals (1,000 kg) were collected!



PROMOTING ACCESSIBILITY AND GENDER PARITY

- ▲ Accessibility for people with motor disabilities.
- **Equal voices**: balanced representation in speakers in terms of gender parity.
- Inclusion and knowledge-sharing: collaboration with specialized schools and local events.



OPTIMIZING OUR RESOURCES

- Reusable materials: reusable partitions, wooden signage, durable wayfinding.
- Eco-friendly printing: reduced formats, FSC/PEFCcertified paper, Imprim'Vert-labeled printers.
- Green digital communication: use of eco-certified digital platforms.



SUPPORTING INDUSTRIES TOWARD A SUSTAINABLE FUTURE

- Collaborative approach: co-creating events with industries and their ecosystems.
- Addressing ecological transition challenges: 90% of conferences dedicated to social and environmental issues.
- ▶ Local impact: highlighting committed and impactful local stakeholders.
- Responsible offerings: showcasing exhibitors' sustainable initiatives.



ENGAGING ALL STAKEHOLDERS FOR A COLLECTIVE APPROACH

- Exhibitors: sustainable exhibiting best practices guide.
- Visitors: tips for responsible attendance
- Suppliers and partners: active awareness on sustainability issues.

6,9/10 The average rating that exhibitors and visitors gave to the ecoresponsibility of SIVAL.





INTERNATIONAL

NTERNATIONAL

- 17% international exhibitors
 With, as the 4 most represented countries:
 The Netherlands, Italy, Spain and Belgium
- Visitors: **63 nationalities** represented
- More than 100 international ones welcomed
 Buyers with a "Hosted Buyers" target profile:
 Spain | Romania | Poland | Ivory Coast |
 Senegal | Algeria | Colombia | Mexico | Tunisia |
 Cameroon | Sweden | Libya | India | Chile | Brazil |
 Argentina | Uruguay | Kazakhstan
- International press trip 15 journalists:
 Netherlands, Senegal Morocco, Algeria, Portugal, Italy, Kazakhstan, Hungary, Chile, Spain, Swetzerland, Senegal, Peru, Benin

SIVAL eligible for the "Export begins in France" program



340 BtoB meetings

of 30 mins. each, Tuesday 16th and Wednesday 17th January

The matchmaking is done through the SIVAL Online platform

Meetings in the international space, as well as directly at stands for the second year in a row

120 participants

Exhibitors, Végépolys Valley and international members

68 French and 52 international

24 nationalities (compared to 22 in 2024)

Guided and Commented Tours of SIVAL

Tuesday, January 14th
3 themed tours including the Sival Innovation award winners: Varietal Innovation, New Technologies / Agtech, and Plant Health

SIVAL International Evening – VIBE

Tuesday, January 14th at the Jean-Lurçat Museum in Angers

A networking evening that brought together **over 250 participants**: VIBE attendees, international journalists, and, for the first time this year, French and international SIVAL exhibitors not registered for VIBE

"Beyond-the-walls" tour

Wednesday 15th

International delegations had the opportunity to visit two companies including Les Vergers d'Anjou Cooperative and SCEA Saint Simon (Nantes Market Gardening)













INOVATION





19 innovations rewarded this year!

Exceptional and practical solutions for farms, in terms of varietal innovation, additives, tools and machinery, software, and services.

You'll find all of the 2025 innovations here



- 60 applications submitted (compared to 69 in 2024) / more than 150 opinions from industry experts
- 19 innovations rewarded by the final jury out of the 35 pre-selected applications.
- 7 categories: Varietal Innovation Machinery and automation Plant health, soil and growing Supports - Equipment and supplies for production - Marketing solutions - Digital tools, information analysis - Collective initiatives and services
- This year, the awards particularly highlight equipment, supplies, and machinery for production: a standout edition with 8 winners in this category. Innovations such as artificial intelligence, the search for alternatives to support plant health, and the implementation of collective approaches contribute to more efficient production, tailored to today's climate and economic challenges, while promoting agricultural sectors.

Innovation marathon with the aim of bringing new solutions to the forefront

This year, the competition awarded prizes to 3 projects

You'll find details on the 2025 Winners here

New food products, waste management, new sectors, concepts for planting green spaces, farming decision-making digital solutions, etc. These were the focus points highlighted during this new edition of SIVAL's Agreen Startup Competition

A 10th edition which bolsters its reputation

More than 50 participants

7 teams - competing projects

3 award-winning projects:

- PAYSAN LIMONADIER 1st place
 Natural lemonades: an alternative to alcohol consumption
- HERBOBOT 2nd place

Alternative to chemical weeding: electric autonomous robots for an ecofriendly and innovative solution

• FABA POP, Fabuleuses Fabacées Françaises - 3rd place Tasty and sustainable innovation made from toasted French legume seeds









CONFERENCES FORUMS

NEARLY 100 CONFERENCES AND PRESENTATIONS ON FORUMS DURING SIVAL!

	2025	2024	2023	2022
CONFERENCES	1,750	1,310	1,417	754
FORUM (greenhouse)	850	1,009	752	746
FORUM Biocontrol / Plant health	980	990	955	-
Total PARTICIPANTS	3,580	3,309	3,124	1,500

Every year, SIVAL highlights the richness and diversity of agricultural sectors through its conferences and presentations, providing a unique platform where professionals from horticultural, viticultural, arboricultural, and vegetable sectors could share their expertise, explore new perspectives, and contribute to the dynamic evolution of the agricultural industry.

This year, the SIVAL team has chosen to focus the event and its program around three key priorities:

- Economic performance
- Climate: challenges and solutions
- Development and promotion of agricultural sectors

THE DAILY EVENT "PRODUCTION DIVERSIFICATION BY SIVAL"

SIVAL is offering a strategic conference on crop diversification, along with a daily session featuring a concrete case study.

Roundtable: Crop diversification – economic strategies, technical innovations, and agronomic challenges

Wednesday, January 15th | 2:00 PM - 3:30 PM

A multidimensional discussion with professionals from various backgrounds (53 participants)

Daily Sessions | 11:30 AM - 12:00 PM | "La Serre" (Forum area)

Tuesday, January 14th: Young forest plants

Agroforestry systems – What opportunities for plant producers? (15 participants)

Wednesday, January 15th: Pomegranate

Testimonial from a producer, from young plants to processing (24 participants)

Thursday, January 16th: Chestnut and Raspberry

Future-oriented crops as diversification options: market opportunities, technical requirements, and economic expectations (35 participants)



During the three days of the trade show, the new Technical Tasting Space hosted 6 workshops at the heart of the Innovation & Socialising Space.

A unique space dedicated to educational tastings from a technical perspective and new products or products presenting a particular interest for producers

Topics covered in 2025:

Les Sensorielles: a tasting journey through Calys wines, a new disease-resistant grape variety - IFV

Consumer taste preferences for pears - CTIFL

The chestnut sector - CTIFL

The Goji berry sector - Vegepolys Valley

The pomegranate - Vegepolys Valley

The haskap berry sector - Vegepolys Valley



Total participation of over 90 people





SIVAL ONLINE WEBSITE & SIVAL T.V

Sival Online, a web and mobile app, a great preparation and support tool to help when visiting the Show which allows everyone who requests their visitor badge to access: an exhibitor directory the meeting functionality

- the marketplace listing all the material, products and flagship services published by exhibitors
- a complete programme of conferences and presentations, a large part of which was (and remains) available live and/or by replay direct from the app
- job vacancies (in partnership with APECITA, ANEFA and OCAPIAT)
- an interactive map



Overall satisfaction:

- 84% of exhibitors are happy with the features and visibility offered by SIVAL ONLINE
- As for visitors, 62% of them were aware of SIVAL ONLINE and nearly 85,7% of them expressed satisfaction (compared to 91,5% in 2024)

GENERAL USE

Average rating given to contacts made via the app: 4/5

Each exhibitor was added to favorites an average of 12.1 times

10,200 badges and business cards scanned

USAGE BY DEVICE

+ 3,60% mobile app usage- 3,60% web app usage+ 110% increase in mobile app downloads

(Approximately 4,500 downloads between September 2024 and the end of SIVAL 2025)

SIVAL TV / LIVE / PROGRAM

3,339 SIVAL TV total viewers + 11,3%

Average watch time:

Website and app – 24:51 Youtube – 13:60 Social Media – data non available

4,693 sessions from the program marked as favorites + 4,71%

WEBSITE From October 1st 2024 to january 18th 2025

177,000 visits
280,000 page views
28,000 visits from outside France, representing
15,8% of total traffic

Digital marketing Campaign (Google / Meta / LinkedIn / Display) + Over 9.5 million add impressions





EMPLOYMENT AREA

PRO & CAREER NETWORKING

In partnership with APECITA, ANEFA, OCAPIAT and Terres des Sciences

Promote meetings between job seekers and recruiting companies

« Agri'mouv » by l'ANEFA

Discovering careers that are hiring and training in the plant production sector Presentation of existing training opportunities and support in building a personalized training or career change pathway





« Les RDVs ApecitaPro » – all sectors by l'APECITA

Second edition this year, running continuously over the 3 days. Companies from the plant production sector that are hiring invited interested individuals to meet them at the Employment & Careers Area or **directly at their stands!**

26 participating companies - Around ten applications received per job offer

Job vacancies

65 jobs offers posted by APECITACan be consulted on-site or on SIVAL Online



WORKSHOPS & CONFERENCES

Conferences and workshops for students, employees, and employers

This year, each day was dedicated to a specific theme – a common thread:

Tuesday, January 14th: focus on discovering careers and training opportunities in the sector Careers in the seed industry: from breeding to distribution – by SEMAE



Wednesday, January 15th: A day for students and job seekers looking for internships, apprenticeships, or employment

Workshop: Shaping a realistic professional project that reflects you - by l'APECITA

Workshop: What does it mean to work? - by Terres des Sciences



Thursday, January 16th: A day dedicated to employers and companies
Revolutionizing pruning training for seasonal workers: why and how? – by INTERLOIRE





MEDIA SPINOFFS



NATIONAL PRESS

NATIONAL MEDIA TOPICS

453 ARTICLES

(Print media, online media, TV and radio)



51 TITLES AND MEDIA

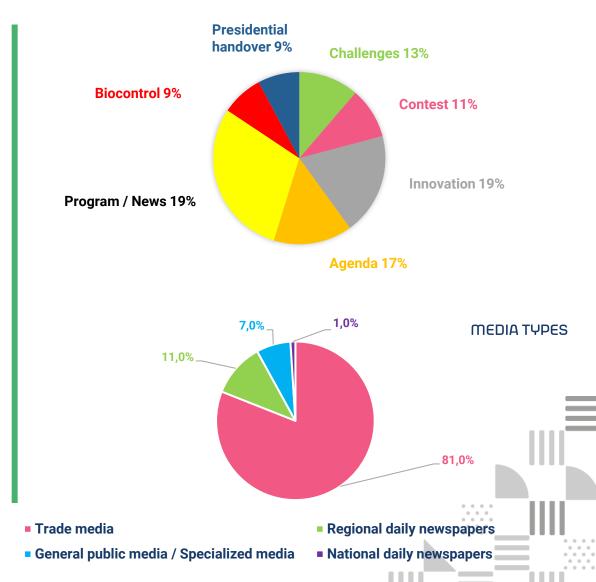


77 FRENCH JOURNALISTS

88 in 2024



In 2025, innovation remains a key focus in the articles, reinforcing SIVAL's identity in the eyes of the press. As in 2024, many articles take a **multi-thematic approach** to presenting the event.



INTERNATIONAL PRESS

15 journalists

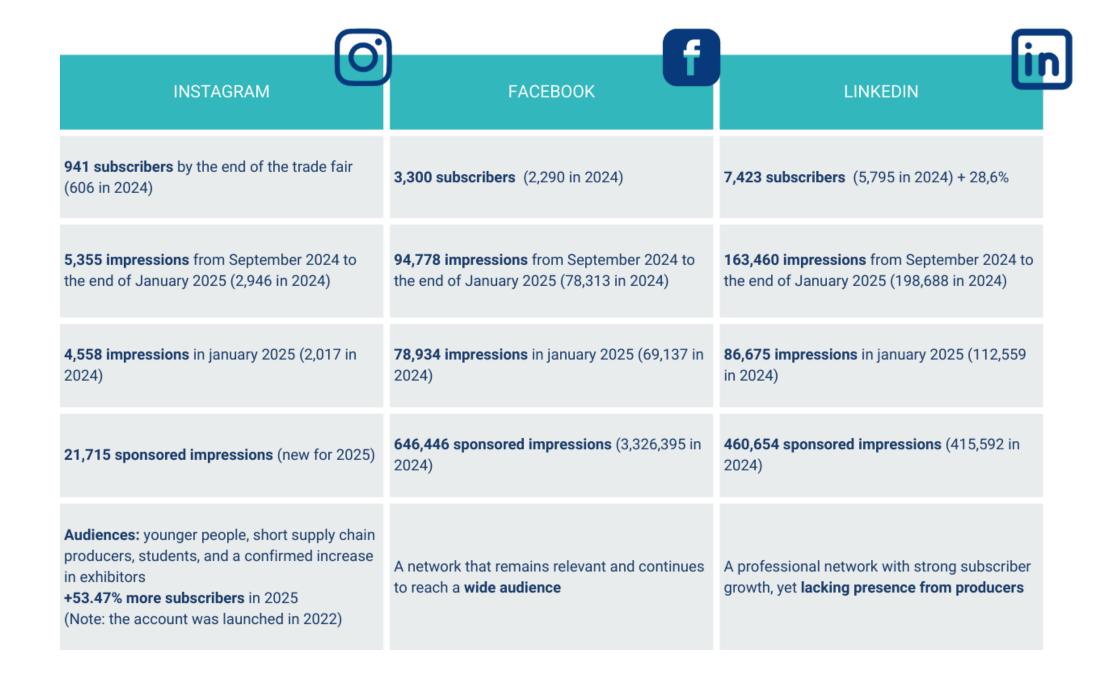
Italy, Morocco, Algeria, Kazakhstan, Hungary, Portugal, Benin, Senegal, Switzerland, Finland, Spain, and Chile (11 countries represented in 2024)

25 media spinoffs

as part of the international press trip and the press club

Press club

which, in 2025, brought together, in addition to French journalists, journalists from: Switzerland / Kazakhstan / Chile / Finland



NEWSLETTER LINKEDIN



3,109 SUBSCRIBERS

Open rate between 31% and 35%















MEET UP ON 13. 14 AND 15 JANUARY 2026 FOR THE 39TH EDITION!